PROSPECTUS SUPPLEMENT NO. 2 (To the Prospectus dated March 30, 2023)

Primary Offering of 15,800,000 Shares of Class A Common Stock Issuable Upon Exercise of Warrants

Secondary Offering of 16,025,284 Shares of Class A Common Stock 7,175,000 Warrants to Purchase Shares of Class A Common Stock



This prospectus supplement supplements the prospectus, dated March 30, 2023 (as amended, the "Prospectus"), which forms a part of our registration statement on Form S-1 (No. 333-262472). This prospectus supplement is being filed to update and supplement the information in the Prospectus with the information contained in our Current Report on Form 8-K filed with the Securities and Exchange Commission on May 18, 2023 (the "Current Report"). Accordingly, we have attached the Current Report to this prospectus supplement.

The Prospectus and this prospectus supplement relate to the resale by the selling securityholders named in the Prospectus (or their permitted transferees) (the "Selling Securityholders") of (i) up to 16,025,284 shares of our Class A common stock, par value \$0.0001 per share ("Class A Common Stock"), (including (a) 7,175,000 shares that may be issued upon the exercise of the Private Warrants (as defined below) and (b) 8,850,384 PIPE Shares (as defined in the Prospectus) and (ii) up to 7,175,000 warrants to purchase shares of Class A Common Stock (the "Private Warrants") originally issued in a private placement that closed concurrently with the initial public offering of Thayer Ventures Acquisition Corporation, our legal predecessor and a special purpose acquisition company ("Thayer"). In addition, the Prospectus and this prospectus supplement relate to the issuance by us of up to (i) 7,175,000 shares of Class A Common Stock that are issuable upon the exercise warrants to purchase shares of Class A Common Stock sold as part of Thayer's initial public offering (the "Public Warrants" and together with the Private Warrants, the "Warrants").

Our Class A Common Stock is currently listed on The Nasdaq Global Market ("Nasdaq") under the symbol "ISPO" and the Warrants are listed on Nasdaq under the symbol "ISPOW." On May 17, 2023, the last reported sales price of our Class A Common stock was \$0.90 per share and the last reported sales price of our Warrants was \$0.10.

This prospectus supplement should be read in conjunction with the Prospectus and is not complete without, and may not be delivered or utilized except in connection with, the Prospectus, including any amendments or supplements thereto. This prospectus supplement is qualified by reference to the Prospectus, including any amendments or supplements thereto, except to the extent that the information in this prospectus supplement updates and supersedes the information contained therein. If there is any inconsistency between the information in the Prospectus and this prospectus supplement, you should rely on the information in this prospectus supplement.

Investing in our securities involves a high degree of risk. Before buying any securities, you should carefully read the discussion of the risks of investing in our securities in "Risk Factors" beginning on page 7 of the Prospectus.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved of these securities or determined if this prospectus supplement or the Prospectus is truthful or complete. Any representation to the contrary is a criminal offense.

Prospectus Supplement dated May 18, 2023.

## **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

### FORM 8-K

#### **CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D)** OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): May 18, 2023

# **Inspirato Incorporated**

(Exact name of registrant as specified in its charter)

**Delaware** (State or other jurisdiction of incorporation)

001-39791 (Commission File Number)

85-2426959 (I.R.S. Employer **Identification No.)** 

1544 Wazee Street

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(Address of principal executive offices)		(Zip Code)		
(303) 586-7771 (Registrant's telephone number, including area code)				
(Former name or	(Registrant's telephone number, including area code)  Not Applicable (Former name or former address, if changed since last report)  A below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following ations pursuant to Rule 425 under the Securities Act pursuant to Rule 14a-12 under the Exchange Act at communications pursuant to Rule 14d-2(b) under the Exchange Act			
Check the appropriate box below if the Form 8-K is intended to provisions:	o simultaneously satisfy the filing ob	oligation of the registrant under any of the following		
$\square$ Written communications pursuant to Rule 425 under the	Securities Act			
$\square$ Soliciting material pursuant to Rule 14a-12 under the Ex	change Act			
☐ Pre-commencement communications pursuant to Rule 14	4d-2(b) under the Exchange Act			
☐ Pre-commencement communications pursuant to Rule 13	Be-4(c) under the Exchange Act			
Securities registered pursuant to Section 12(b) of the Act:				
Title of each class	Trading Symbol(s)	Name of each exchange on which registered		
Class A common stock, \$0.0001 par value per	ISPO	The Nasdaq Stock Market LLC		
Warrants to purchase Class A common stock	ISPOW	The Nasdaq Stock Market LLC		
Indicate by check mark whether the registrant is an emerging chapter) or Rule 12b-2 of the Securities Exchange Act of 1934		ale 405 of the Securities Act of 1933 (§230.405 of this		

Emerging growth company  $\boxtimes$ 

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.  $\Box$ 

#### Item 5.07 Submission of Matters to a Vote of Security Holders.

On May 18, 2023, Inspirato Incorporated (the "Company") held its annual meeting of stockholders (the "Annual Meeting"). At the Annual Meeting, two proposals were submitted to the Company's stockholders. The proposals are described in more detail in the Company's definitive proxy statement filed with the U.S. Securities and Exchange Commission on April 6, 2023. The final voting results were as follows:

#### **Proposal 1 - Election of Director**

The Company's stockholders elected Eric Grosse as a Class I director, to serve for a term expiring at the Company's 2026 annual meeting of stockholders based on the following voting results:

Nominee	For	Withheld	<b>Broker Non-Votes</b>
Eric Grosse	34,037,222	4,998,504	27,316,548

#### Proposal 2 - Ratification of Appointment of Independent Registered Public Accounting Firm

The Company's stockholders ratified the appointment of BDO USA, LLP as the Company's independent registered public accounting firm for the fiscal year ending December 31, 2023, based on the following voting results:

For	Against	Abstain
61,264,136	4,371,653	716,485

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: May 18, 2023

INSPIRATO INCORPORATED

By: /s/ Robert Kaiden

Name: Robert Kaiden Title: Chief Financial Officer